

## Single-entity financial statements (HGB) of Carl Zeiss Meditec AG, Jena – Summary

The complete single-entity financial statements of Carl Zeiss Meditec AG, Jena, prepared in accordance with the German Commercial Code (HGB) and issued with an unqualified audit opinion, can be downloaded from Carl Zeiss Meditec's Web site at [www.meditec.zeiss.com/ir](http://www.meditec.zeiss.com/ir). Alternatively, a printed version may also be requested in writing from Carl Zeiss Meditec AG.

### Overview of key items in the single-entity financial statements

▶ Income statement	€'000	Financial year 2004/2005	Financial year 2003/2004	Change
Sales		122,186	108,953	+12.1%
Gross profit on sales		43,139	40,029	+7.8%
Result from ordinary activities		7,294	13,842	-47.3%
Net income for the year		7,167	13,231	-45.8%
Retained profits brought forward (prev. year: loss carried forward)		13,073	(158)	> +100%
Net retained earnings		20,240	13,073	+54.8%

  

▶ Balance sheet	€'000	30.09.2005	30.09.2004	Change
Fixed assets		243,943	128,003	+90.6%
Current assets		39,833	88,409	-54.9%
thereof trade receivables		7,601	8,765	-13.3%
thereof cash and cash equivalents		1,523	40,028	-96.2%
Equity		256,825	195,228	+31.6%
Liabilities		13,092	9,562	+36.9%
<b>Total assets</b>		<b>283,921</b>	<b>216,573</b>	<b>+31.1%</b>

#### Proposal for the utilisation of profits by the Management Board for financial year 2004/2005

Financial year 2004/2005 closed with net income of € 7,167,265.85. The Management Board proposes utilising the net retained earnings for the financial year 2004/2005 of € 20,240,319.92 as follows:

- Payment of a dividend of € 0.16 per no-par-value share  
for 32,523,844 no-par-value shares: € 5,203,815.04
- Residual earnings carry-forward to new account: € 15,036,504.88